

XhWyears at a glance

	2017	2016	2015	2014	2013
(Rupees In '000)					
Assets Employed					
Property, Plant And Equipment	7,447,694	7,727,013	8,322,228	5,997,051	5,502,528
Long Term Loans, Deposits And Deferred Costs	37,427	41,340	46,788	31,846	27,958
Current Assets	10,300,184	9,344,718	10,496,486	8,717,727	7,002,605
Long Term Investment	2,472,715	2,194,332	1,683,343	1,358,798	1,230,711
Total Assets Employed	20,258,020	19,307,403	20,548,845	16,105,422	13,763,802
Equity and Liabilities					
Shareholder's Equity	7,366,723	6,533,605	6,817,519	6,499,577	6,184,838
Long Term Loans	-	-	-	8,905	26,719
Current Portion of Long Term Loans	-	-	8,905	17,814	17,814
Deferred Liabilities	-	-	8,905	26,719	44,533
Current Liabilities	11,776,601	11,684,032	12,734,414	8,910,484	7,049,549
Current Portion of Long Term Loans	-	-	(8,905)	(17,814)	(17,814)
Total Equity and Liabilities	20,258,020	19,307,403	20,548,845	16,105,422	13,763,802
Turnover And Profit					
Turnover	23,248,578	21,269,477	23,003,447	20,066,084	18,673,753
Gross Profit	1,337,662	726,192	1,129,822	1,932,166	2,246,458
Operating Profit	870,448	211,085	532,626	1,510,041	1,830,783
Profit/(loss) Before Taxation	1,084,938	(92,164)	(90,281)	739,149	1,254,115
Profit/(loss) After Taxation	806,986	(273,845)	(392,334)	580,799	1,129,922
Cash Dividend	-	-	-	117,188	292,969
Unappropriated Profit	5,221,553	4,388,435	4,672,349	5,162,077	4,847,338
Earnings Per Share (PKR)	28.79	(9.77)	(14.59)	24.78	48.21
Break Up Value Per Share (PKR)	262.82	233.09	290.88	277.32	263.89

analysis of financial performance

Financial Ratios	UoM	2017	2016	2015	2014	2013
Profitability Ratios						
Gross Profit to Sales	Percentage	5.75%	3.41%	4.91%	9.63%	12.14%
Net profit after tax to sales	Percentage	3.47%	(1.29%)	(1.71%)	2.89%	6.07%
EBITDA to sales	Percentage	9.34%	5.49%	6.43%	10.15%	11.83%
Operating Leverage ratio	Times	32.25	6.51	(3.59)	(1.66)	2.08
Return on Equity after tax	Percentage	10.96%	(4.19%)	(5.75%)	8.94%	18.27%
Return on Capital Employed	Percentage	20.54%	5.35%	8.97%	20.55%	25.14%
Liquidity Ratios						
Current Ratio	Times	0.88	0.80	0.82	0.98	0.99
Quick/Acid Test ratio	Times	0.35	0.32	0.40	0.29	0.35
Cash to Current Liabilities	Times	(0.72)	(0.78)	(0.78)	(0.82)	(0.76)
Cash flow from operations to Sales	Times	0.04	0.06	0.07	(0.03)	0.02
Activity/Turnover Ratios						
Inventory turnover	Times	4.08	4.09	4.54	3.94	4.00
No. of days in inventory	Days	90	89	95	105	91
Debtors turnover	Times	14.10	11.92	10.42	13.01	18.00
No. of days in Receivables	Days	26	31	35	28	20
Creditors turnover	Times	9.39	10.69	14.07	16.01	14.75
No. of days in Payables	Days	39	34	26	23	25
Operating Cycle	Days	76	86	95	105	86
Total assets turnover	Times	1.15	1.10	1.12	1.25	1.36
Fixed assets turnover	Times	3.13	2.76	2.77	3.35	3.40
Equity multiplier	Times	2.75	2.95	3.01	2.48	2.23
Investment Valuation Ratios						
Earnings per share after tax	Rupees	28.79	(9.77)	(14.59)	24.78	48.42
Price/Earning Ratio after tax	Times	7.33	-	-	10.09	2.56
Dividend Yield	Percentage	-	-	-	2.00%	10.08%
Dividend payout ratio	Percentage	-	-	-	20.18%	25.82%
Dividend cover ratio	Times	-	-	-	4.96	3.87
Cash Dividend per share	Rupees	-	-	-	5.00	12.50
Break up value per share	Rupees	262.82	233.09	290.88	277.32	263.89
Market value Per share as June 30th	Rupees	211.00	128.59	164.76	249.95	124.00
Highest share price during the year	Rupees	323.62	153.20	332.18	332.44	-
Lowest share price during the year	Rupees	128.50	112.10	154.89	125.00	-
Capital Structure Ratios						
Financial Leverage ratio	Times	1.17	1.46	1.53	1.17	0.95
Weighted Average Cost of Debt	Percentage	3.96%	4.70%	7.60%	9.74%	7.44%
Debt to Equity ratio	Percentage	0.00%	0.00%	0.00%	0.14%	0.43%
Interest Coverage ratio	Times	4.16	0.79	0.89	2.00	3.89
DuPont	Percentage	19.38%	5.46%	10.28%	8.9%	18.3%