gadoon Textile Mills Limited

OEKO TEX® STANDARD 100 11-65635 Shirley

October 19, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Corporate Briefing Session

Dear Sir,

This is to inform you that the Corporate Briefing Session (the "CBS") of Gadoon Textile Mills Limited (the "Company") is scheduled to brief the analysts / investors and shareholders about the Company's financial performance for the year ended June 30, 2026 and future outlook. The flyer for the CBS is attached herewith.

Date	Thursday, October 22, 2026
Time	3:30 p.m.
Venue	Online via Zoom
Details for participation through electronic means	Zoom link provided in the enclosed flyer.
Email address for sending questions in advance	secretary@gadoontextile.com
Medium provided to gather feedback from the viewers	Feedback on the session may be shared through comments by using the same email address.
Contact details of relevant personnel for any queries	Mr. Fuad Zakaria Bhuri Company Secretary & Financial Controller secretary@gadoontextile.com

We would appreciate your assistance in communicating this information to the members of the Exchange.

Thanking you,

Yours truly,
For **GADOON TEXTILE MILLS LIMITED**

Fuad Zakaria Bhuri
Company Secretary

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gadoon
Textile Mills Limited

CORPORATE BRIEFING SESSION

FY 2026

Topic:
Financial Performance for the year ended June 30, 2026 and Future Outlook

Date & Time:
Thursday, October 22, 2026 at 3:30 p.m.

Zoom Meeting Link:
https://us06web.zoom.us/launch/jc/81647756757

Meeting ID:
816 4775 6757

Passcode:
158228

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Corporate Briefing Session

FY25-26

October 22, 2026

Overview

Gadoon Textile Mills Limited (GTML) was incorporated in Pakistan on February 23, 1988 as a public limited company under the repealed Companies Ordinance, 1984 (now Companies Act, 2017) and is listed on Pakistan Stock Exchange. The principal activity of the Company is manufacturing & sale of yarn, knitted bedding products, dyeing services and production & sale of milk.

We manufacture and process all types of cotton and manmade fibers, operating state-of-the-art manufacturing plants in Karachi (Sindh) and Gadoon Amazai (Khyber Pakhtunkhwa). We have a diverse portfolio of products tailored to meet the needs of domestic and international markets.

Business Segments



Spinning



Knitted Bedding Products



Dyeing Services



Strategic Investments

Building a More Sustainable Future

Strong governance, strategic integration and clear targets to drive long-term value.

Moving beyond mere regulatory box-checking, we published our Sustainability Report for FY-2026, marking our compliance journey with IFRS S1 & S2 and the SECP ESG Disclosure Guidelines and we are committed to progressively enhancing our disclosures. We have reassessed our core priorities to aggressively embed climate-related risk management and sustainability directly into our broader corporate strategy and capital allocation frameworks.

Board Sustainability Committee

Oversees the integration of ESG and climate-related risks and opportunities into the Company's governance framework, business strategy and ERM processes.

Governance & Oversight

STRONGER GOVERNANCE FOR GREATER IMPACT

- Dedicated Board Sustainability Committee
- Clear oversight of ESG and climate-related risks and opportunities.

Strategic Integration

EMBEDDING SUSTAINABILITY IN DECISIONS

- Reassessed sustainability and ESG priorities
- Integrated into strategy and ERM
- Aligned with long-term value creation

Targets & Performance Monitoring

MEASURABLE FOCUS. CONTINUOUS PROGRESS.

- Targets set across emissions, water, resources, people and governance with quarterly tracking & reporting.
- Commitment to enhance disclosures in future reporting periods

Our Sustainability Focus Areas

Across our value chain

Emissions
Lowering our carbon footprint

Water
Responsible water stewardship

Responsible Sourcing
Efficient use and circularity

People
Health, safety, inclusion and development

Governance
Ethics, compliance and transparency

FY-26 Highlights

Investing in a more resilient tomorrow

43.06 MW Energized solar capacity	**PKR 945 million** Invested in ETP Water treatment	**245 million Gallons** ETP Water Treatment	**9.2 million Gallons** RO Water Sanitation	**4000+ Hours** Training & Development	**11.67% total females** Diversity at Management

Performance Indicators

		June		
		2026	2025	2024
GP to sales	Percentage	7.83%	8.91%	6.90%
Net profit after tax to sales	Percentage	3.46%	3.37%	1.09%
EBITDA to sales	Percentage	11.70%	12.14%	10.34%
EBDA to sales	Percentage	6.88%	6.89%	4.05%
Return on equity	Percentage	10.38%	10.53%	3.77%
Return on capital employed	Percentage	20.83%	21.61%	18.10%
Current ratio	Times	0.89	0.88	0.94
Inventory turnover	Days	126	128	115
Debtor turnover	Days	27	26	20
Creditors turnover	Days	48	44	36
Operating cycle	Days	106	110	99
Asset turnover	Times	1.06	1.07	1.20
Fixed Asset turnover	Times	2.60	2.72	3.18
Leverage Ratio (D/E)	Times	1.01	1.30	1.16
Earnings per Share	Rupees	93.78	85.33	28.35

Five Years at a Glance

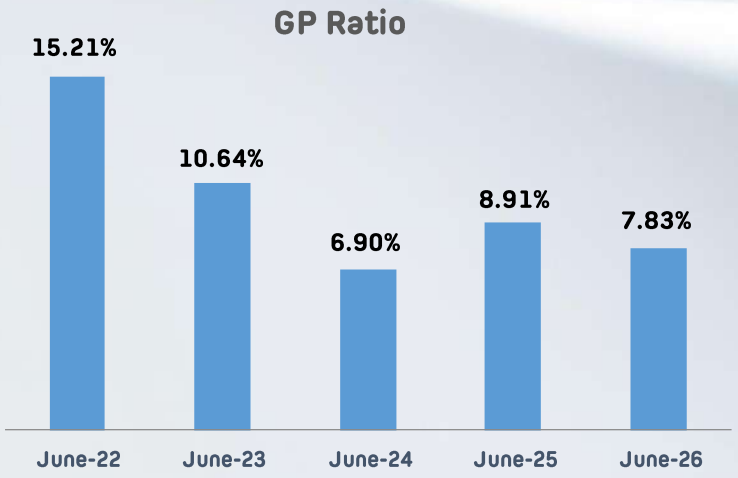
Rs in 'Million



Rs in 'Million



Percentage

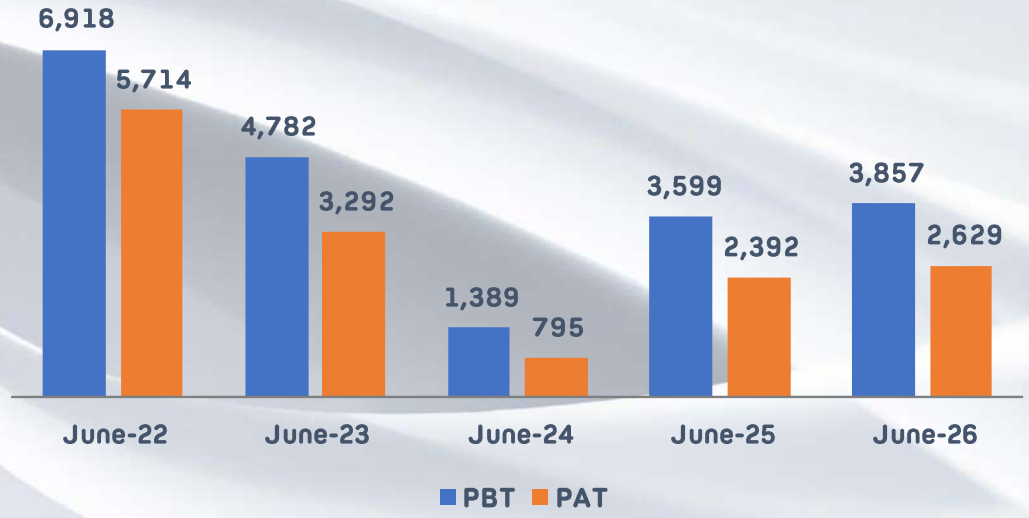


Rs in 'Million



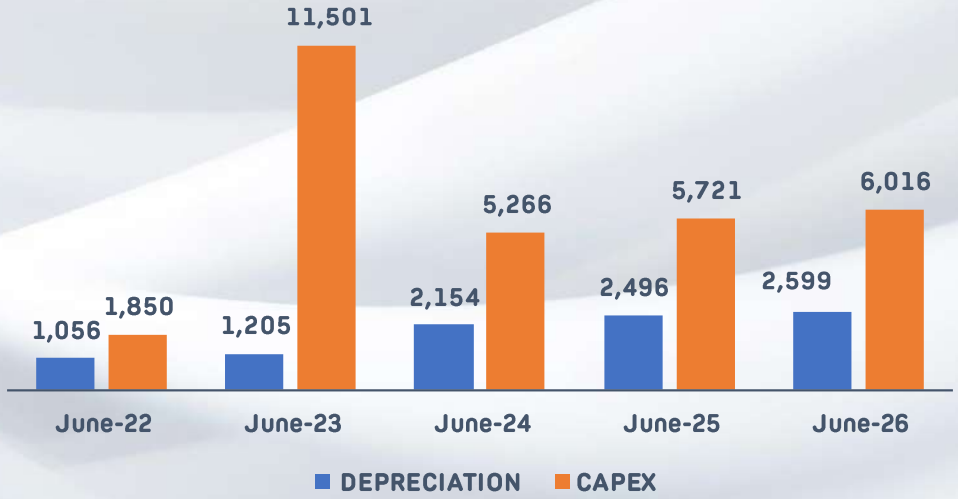
PBT / PAT

Rs in 'Million



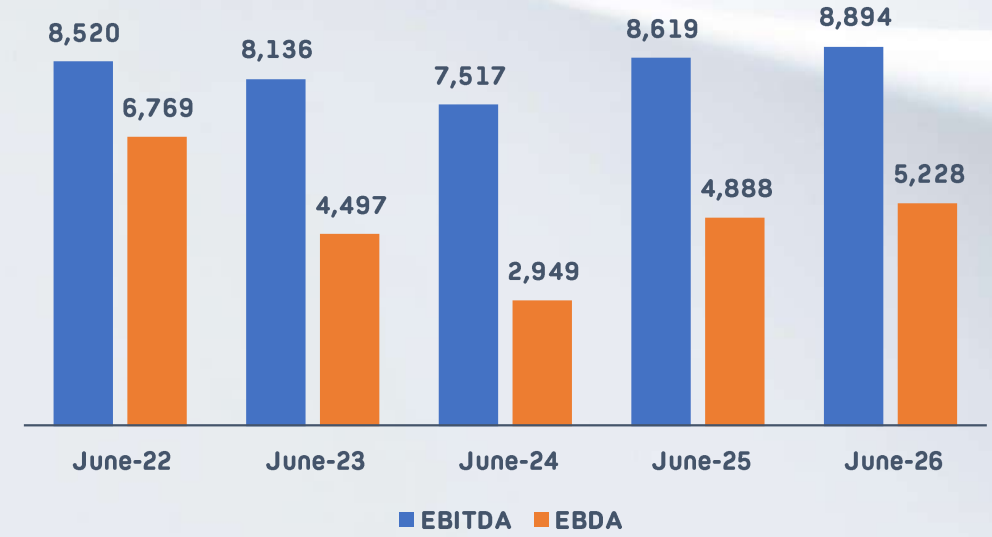
Depreciation / CAPEX

Rs in 'Million



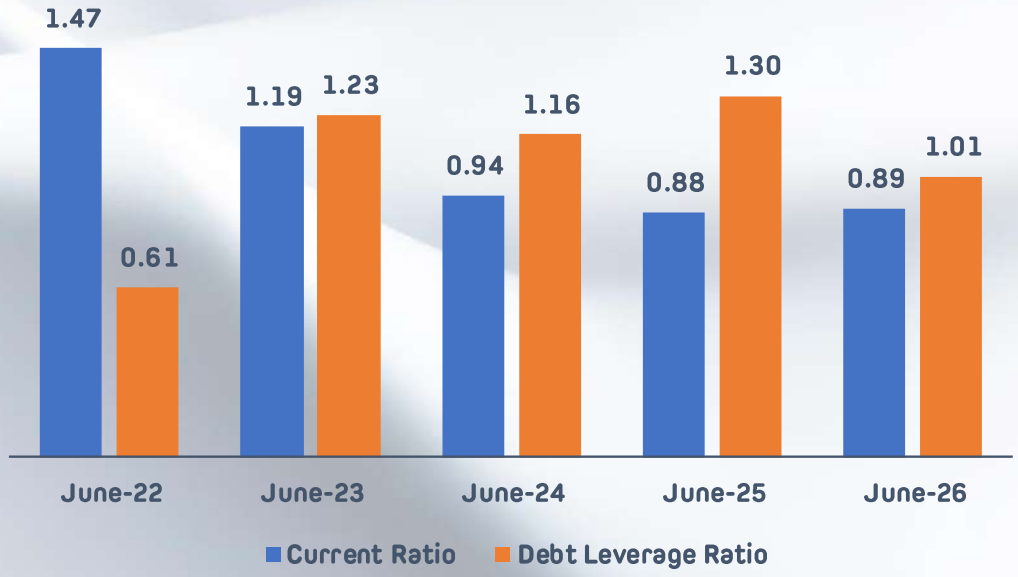
EBITDA / EBDA

Rs in 'Million



Current / Debt Leverage Ratio

Times



FINANCIAL STATEMENTS FOR THE PERIOD ENDED June 30, 2026



Statement of Financial Position

Rs in '000

	June 30, 2026	June 30, 2025
ASSETS		
Property, plant and equipment	30,908,795	27,619,937
Biological assets	626,187	563,983
Long term loans	8,885	1,467
Long term deposits	72,032	72,668
Long term investments	6,930,508	6,518,977
Non-Current Assets	**38,546,407**	**34,777,032**
Stores, spares and loose tools	1,988,684	2,100,960
Stock-in-trade	22,192,825	26,212,864
Trade debts	6,477,435	4,956,001
Loans and advances	215,832	306,403
Trade deposits and short term prepayments	50,298	61,948
Other receivables	1,904,254	2,620,022
Current tax asset	696,051	-
Cash and bank balances	503,750	83,256
Current Assets	**34,029,129**	**36,341,454**
Total Assets	**72,575,536**	**71,118,486**

Statement of Financial Position

Rs in '000

	June 30, 2026	June 30, 2025
EQUITY AND LIABILITIES		
Share Capital and Reserves		
Issued, subscribed and paid-up capital	280,296	280,296
Reserves	26,451,509	23,630,610
	26,731,805	**23,910,906**
Long term finance	4,442,103	3,638,198
Deferred government grant	74,366	107,509
Retirement benefit obligation	1,149,841	1,272,354
Infrastructure Cess	1,057,533	-
Deferred tax liabilities	1,091,113	743,934
Non-Current Liabilities	**7,814,956**	**5,761,995**
Short term borrowings	22,168,170	26,688,089
Trade and other payables	14,153,665	12,939,736
Unclaimed dividend	31,987	32,273
Current tax liability	-	487,605
Current portion of long term finance	759,924	729,389
Current portion of deferred government grant	22,143	27,650
Current portion of Infrastructure Cess	426,339	-
Accrued mark-up	466,547	540,843
Current Liabilities	**38,028,775**	**41,445,585**
Total Equity and Liabilities	**72,575,536**	**71,118,486**

Statement of Profit or Loss

Rs. in '000

	For the Period ended					
	30-Jun-26	%	30-Jun-25	%	Variance	%
Sales - net	75,995,927	100.00	70,979,986	100.00	5,015,941	7.07
Cost of sales	(70,042,930)	(92.17)	(64,653,932)	(91.09)	5,388,998	8.34
Gross profit	**5,952,997**	**7.83**	**6,326,054**	**8.91**	**(373,057)**	**(5.90)**
Distribution cost	(1,044,449)	(1.37)	(887,641)	(1.25)	156,808	17.67
Administrative expenses	(722,894)	(0.95)	(585,309)	(0.82)	137,585	23.51
	(1,767,343)	(2.33)	(1,472,950)	(2.08)	294,393	19.99
Operating profit	**4,185,654**	**5.51**	**4,853,104**	**6.84**	**(667,450)**	**(13.75)**
Financial charges	(2,438,123)	(3.21)	(2,523,732)	(3.56)	(85,609)	(3.39)
Other operating expense	(238,639)	(0.31)	(432,295)	(0.61)	(193,656)	(44.80)
	(2,676,762)	(3.52)	(2,956,027)	(4.16)	(279,265)	(9.45)
Other income	557,614	0.73	484,858	0.68	72,756	15.01
Share of profit from associates	858,197	1.13	1,217,276	1.71	(359,079)	(29.50)
Remeasurement gain of Infrastructure Cess	932,048	1.23	-	-	932,048	-
	2,347,859	3.09	1,702,134	2.40	645,725	37.94
Profit before taxation	**3,856,751**	**5.07**	**3,599,211**	**5.07**	**257,540**	**7.16**
Current tax	(995,500)	(1.31)	(1,420,831)	(2.00)	(425,331)	(29.94)
Deferred tax (expense) / income	(232,723)	(0.31)	213,524	0.30	446,247	(208.99)
Taxation- total	(1,228,223)	(1.62)	(1,207,307)	(1.70)	20,916	1.73
Profit after taxation	**2,628,528**	**3.46**	**2,391,904**	**3.37**	**236,624**	**9.89**
EBITDA	**8,894,280**		**8,619,418**		**274,862**	

Challenges & Potentials

Challenges

- Uncertainty in operational cost.
- Increased competition in export market.
- Decline in domestic cotton crop.
- Reliance on imported cotton.
- Uncertain policies.
- Uncertainty in geo-political conditions.



Potentials

- Technological advancement & manufacturing efficiency.
- Wide range of products.
- In-house power generation.
- Market dominance.
- Strong group structure.

FUTURE OUTLOOK



Economic Outlook:

- Pakistan's economic outlook remains encouraging, supported by improving macroeconomic fundamentals, stronger foreign exchange reserves, sustained remittances, and continued reforms under the IMF program.
- S&P Global Ratings' recent upgrade of Pakistan's sovereign rating to 'B' with a Stable Outlook reflects growing confidence in fiscal governance and debt sustainability.
- The textile and spinning sector is expected to remain under pressure due to high energy tariffs, raw material volatility, regional competition, liquidity constraints, and rising export compliance costs, despite improved cotton arrivals.
- A competitive cost base and consistent policy support remain essential to strengthening Pakistan's position in global textile markets.
- Despite persistent high energy costs and competition from imported alternatives, the Company remains focused on improving operational efficiency through cost optimization, full capacity utilization, and disciplined working capital management.
- The Company continues to expand into value-added segments, explore untapped markets, and optimize its sales mix to enhance profitability and deliver sustainable long-term value to shareholders.

Q&A SESSION



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